UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

BKY 10-31801

Aerie Investment Corporation,

NOTICE OF SETTLEMENT

Debtor(s).

TO: United States Trustee, all creditors and other parties in interest.

On December 28, 2010 (21 days from date of Notice), or as soon thereafter as the transaction may be completed, the undersigned trustee of the estate of the debtor(s) named above will settle a controversy as follows:

In the ninety days prior to the filing of the bankruptcy SH Roseville, LLC levied on debtor's bank account the sum of $68,628.60. Trustee has made demand upon SH Roseville on the basis that this was a preferential transfer. SH Roseville contended that it had a right of setoff for current lease obligations due. The parties agreed to settle this matter by SH Roseville, LLC paying the bankruptcy estate the sum of $42,500.00. Considering the amount under consideration trustee believes this settlement is appropriate.

OBJECTION; MOTION; HEARING. Under applicable rules, any objection must be in writing, be delivered to the trustee and the United States Trustee, and be filed with the clerk, not later than 12:00 o'clock noon on the day before the above date. If an objection is made or an order is required, the undersigned trustee moves the court for such orders as may be necessary and appropriate. If an objection is timely delivered and filed, the court will hold an expedited hearing on the objection with reduced notice of the hearing. The hearing will be scheduled by the trustee with notice by the trustee to the objecting party and the United States Trustee.

Clerk of Bankruptcy Court	United States Trustee	Trustee
US Courthouse	1015 US Courthouse	(see below)
316 North Robert St., Ste 200	300 Fourth Ave. So.	
St. Paul, MN 55101	Minneapolis, MN 55415	

Dated: December 7, 2010

___________/e/ John A. Hedback________
John A. Hedback, Trustee
2855 Anthony Lane South, Suite 201
St. Anthony, MN 55418
(612) 436-3280